PERFORMANCE AGREEMENT
2023/2024 FINANCIAL YEAR

Made and Entered into by and between

THE VICTOR KHANYE LOCAL MUNICIPALITY

Herein represented by

THE MUNICIPAL MANAGER, TSWALEDI MACDONALD MASHABELA

(Herein after referred to as the "**Employer**")

And

EXECUTIVE DIRECTOR – TECHNICAL SERVICES, THEMBA DANIEL GOGWANE

ID: 660330 5388 089

(Herein and after referred to as the "**Employee**")

For the period

01 July 2023 – 31 January 2024

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The employee of the Victor Khanye Local Municipality in his/her capacity as duly appointed **Director – Technical Services** herein after referred to as the "**Employee**"

Whereas the Employer has entered into a contract of employment with the Employee in terms of Section 57(1) (a) of the Local Government: Municipal Systems Act, 2000 as amended.

AND Whereas Section 57(1) (b) of the Act read with the Contract of employment concluded between the Parties, require them to conclude an annual Performance Agreement;

AND Whereas the Parties wish to ensure that there is compliance with Section 57(4A), 57(4B) and 57(5) of the Act, that they are clear about the goals to be achieved and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals;

NOW Therefore the Parties agree as follows:

DEFINITIONS

"The ACT" shall mean the Local Government: Municipal Systems Act, 2000 (Act 32 of 2000 as amended)

CCR	-	Core Competency Requirements
IDP	-	Integrated Development Plan
SDBIP	-	Service Delivery Budget Implementation Plan
POE	-	Portfolio of Evidence
KPA	-	Key Performance Area
KPI	-	Key Performance Indicator
MFMA	-	Municipal Finance Management Act
REGULATIONS	-	shall mean the Local Government: Municipal Systems Act Performance Regulations for Municipal managers and Managers directly accountable to Municipal Managers, 2006
FINANCIAL YEAR	-	refers to the 12-month period which the organisation determines as its budget year.

1. INTRODUCTION

1.1 This performance contract is between **Themba Daniel Gogwane**, the **Executive Director, Technical Services** and **Tswaledi Macdonald Mashabela** in his capacity as the

Municipal Manager, within the provisions of the delegated powers as stipulated by Council. The contract is for the 2023/24 financial year only. The expected performance reflected in this contract is based on the reviewed Integrated Development Plan (IDP) 2023/24, the Service Delivery and Budget Implementation Plan (SDBIP) 2023/24. The afore-mentioned documents have been adopted as working documents of Victor Khanye Local Municipality and therefore, shall be the basis of performance assessment.

2. PURPOSE OF AGREEMENT

The purpose of this agreement is to: -

2.1 Comply with the provisions of Sections 57(1) (b), (4A), (4B) and (5) of the Systems Act as well as the employment contract entered into by and between the parties;

2.2 Specify objectives and targets defined and agreed to with the employee and to communicate to the employee the employer's expectations of the employee's performance and accountabilities in alignment with the Integrated Development Plan (IDP), Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Municipality;

2.3 Specify accountabilities as set out in a performance plan, which forms an annexure to the performance agreement;

2.4 Monitor and measure performance against set targeted outputs;

2.5 Use the performance agreement as the basis for assessing whether the employee has met the performance expectations applicable to his/her job;

2.6 In the event of outstanding performance, to appropriately reward the employee; and;

2.7 Give effect to the employer's commitment to a performance-orientated relationship with its employee in attaining equitable and improved service delivery.

3. STRATEGIC OBJECTIVE

The **Executive Director, Technical Services** has the overall responsibility of ensuring that he shall be, subject to the policy directives of the Council of the Municipality, responsible and accountable for administratively being in charge of the service delivery programmes within

the Technical Services Department, budget, asset management, supply chain management, financial management and review, and any other functions as may be delegated to him/her by the **Municipal Manager.**

4. COMMENCEMENT AND DURATION

4.1 This Agreement will commence on **01 July 2023** and will remain in force until **31 January 2024** or until a new Performance Agreement, Performance Plan and Personal Development Plan is concluded between the parties for the ensuing financial year or part thereof.

4.2 The parties will review the provisions of this Agreement during June each year and will conclude not later than 31st July of each ensuing financial year a new Performance Agreement, Performance Plan and Personal Development Plan that replaces this Agreement.

4.3 This Agreement will terminate on the termination of the employment contract entered into by and between the parties for whatever reason.

4.4 The parties agree that the contents of the agreement may be revised at any time during the duration thereof with the purpose to determine the applicability thereof.

4.5 If at any time during the validity of the agreement the work environment alters to the extent that the contents of the agreement are no longer appropriate, the contents must by mutual agreement between the parties. Immediately be revised.

5. PERFORMANCE OBJECTIVES

5.1 The Performance Plan ***Annexure "A"*** sets out:

5.1.1 The performance objectives and targets that must be met by the Employee and;

5.1.2 The time frames within which those performance objectives and targets must be met.

5.2 The performance objectives and targets reflected in ***Annexure "A"*** are set by the Employer in consultation with the Employee, and are based on the IDP, SDBIP and Budget of the Employer and shall include the following:

5.2.1 The key objectives that describe the main tasks that need to be done;

5.2.2 The key performance indicators and means of verification that provide the details of the portfolio of evidence (POE) that must be provided to show that a key objective has been achieved;

5.2.3 The target dates that describe the timeframes in which the work must be achieved;

5.2.4 The weightings showing the relative importance of the key objectives to each other.

5.3 The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's IDP.

5.4 The Employer will make available to the Employee such employees as the Employee may reasonably require from time to time to assist him/her to meet the performance objectives and targets established in terms of this Agreement; provided that it will at all times remain the responsibility of the Employee to ensure that he/she complies with those performance obligations and targets.

5.5 The Employee will at his/her request be delegated such powers by the Employer as may in the discretion of the Employer be reasonably required from time to time to enable him/her to meet the performance objectives and targets established in terms of this Agreement.

5.6 The Employee acknowledges the fact that the Employer is entitled to review and make reasonable changes to the provisions of ***Annexure "A"*** from time to time for operational reasons. The Employer agrees that the Employee will be fully consulted before any such change is made.

5.7 The provisions of ***Annexure "A"*** may be amended by the Employer when the Employer's performance management system is adopted, implemented and/or amended as the case may be.

5.8 The Personal Development Plan ***Annexure "B"*** sets out the Employee's personal development requirements in line with the objectives and targets of the Employer

5.9 Disclosure of Financial Interests ***Annexure "C"*** set out the financial interests of the employee

6. PERFORMANCE MANAGEMENT SYSTEM

6.1 The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the municipality, management and municipal staff of the municipality.

6.2 The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the municipality, management and municipal staff to perform to the standards required.

6.3 The Employer shall consult the Employee about the specific performance standards that will be included in the performance management system as applicable to the Employee.

6.4 The Employee undertakes to actively focus towards the promotion and implementation of the Key Performance Areas (KPA's), including special projects relevant to the Employee's responsibilities, within the local government framework.

6.5 The criteria upon which the performance of the **Employee** must be assessed consist of two components, both of which must be contained in the performance agreement-

6.5.1 The **Employee** must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPA's) and the Core Competency Requirements (CCR's), respectively.

6.5.2 Each area of assessment will be weighted and will contribute a specific part to the total score.

6.5.3 KPA's covering the main areas of work will account for eighty percent (80%) and CCR's will account for twenty percent (20%) of the final assessment.

6.6 The **Employee's** assessment will be based on his/her performance in terms of the outputs/outcomes (performance indicators) identified as per the performance plan which are linked to the KPA's, which constitute eighty percent (80%) of the overall assessment result as per the weightings agreed to between the **Employer** and **Employee**.

KPA	Key performance areas (KPA'S)	Weighting
1.	Basic Service Delivery and Infrastructure Development	40
2.	Financial Viability and Financial Management	25
3.	Institutional Development and Transformation	15
4.	Good Governance and Public Participation	10
5.	Spatial Development	5
6.	Local Economic Development	5
TOTAL		**100%**

6.7 The key performance areas related to the functional area of Employee shall be subject to negotiation between the Employer and the Employee.

6.8 The CCRs will make up the other 20% of the **Employee's** assessment score as follows:

Competencies	Components	Competency Definition	Weighting % (total 100%)
Leading competencies			
Strategic Direction and Leadership	• Impact and Influence • Institutional Performance Management • Strategic Planning and Management • Organisational Awareness	Provide and direct a vision for the institution, and inspire and deploy others to delivery on the strategic institutional mandate	5
People Management	• Human Capital Planning and Development • Diversity Management • Employee Relations Management • Negotiation and dispute Management	Effectively manage, inspire and encourage people, respect diversity, optimise talent and build and nurture relationships in order to achieve institutional objectives	5
Programme and Project Management	• Programme and Project Planning and Implementation • Service Delivery Management • Programme and Project Monitoring and Evaluation	Able to understand programme and project management methodology; plan, manage, monitor and evaluate specific activities in order to delivery on set objectives	20
Financial Management	• Budget Planning and Execution • Financial Strategy and Delivery • Financial Reporting and Monitoring	Able to compile, plan and manage budgets, control cash flow, institute financial risk management and administer procurement processes in accordance with recognised financial practices. Further to ensure that all financial transactions are managed in an ethical manner	15
Change Leadership	• Change Vision and Strategy • Process Design and improvement • Change Impact Monitoring and Evaluation	Able to direct and initiate institutional transformation on all levels in order to successfully drive and implement new initiatives and deliver professional and quality services to the community	5
Governance Leadership	• Policy Formulation • Risk and Compliance management • Cooperative Governance	Able to promote, direct and apply professionalism in managing risk and compliance requirements and apply a thorough understanding of governance practices and obligations. Further, able to direct the conceptualisation of relevant policies and enhance cooperative governance relationships	10
Core Competencies			

Moral competence		Able to identify moral triggers, apply reasoning that promotes honesty and integrity and consistently display behaviour that reflects moral competence	5
Planning and Organising		Able to plan, prioritise and organise information and resources effectively to ensure the quality of service delivery and build efficient contingency plans to manage risk	15
Analysis and Innovation		Able to critically analyse information, challenges and trends to establish and implement fact-based solutions that are innovative to improve institutional processes in order to achieve key strategic objectives	5
Knowledge and Information Management		Able to promote the generation and sharing of knowledge and information through various processes and media, in order to enhance the collective knowledge base of local government	5
Communication		Able to share information, knowledge and ideas in a clear, focused and concise manner appropriate for the audience in order to effectively convey, persuade and influence stakeholders	5
Results and Quality Focus		Able to maintain high quality standards, focus on achieving results and objectives while consistently striving to exceed expectations and encourage other to meet quality standards. Further, to actively monitor and measure results and quality against identified objectives	5
Core Competencies			100%

A more comprehensive explanation of each competency is attached as ***Annexure "D"*** to this plan.

7. EVALUATING PERFORMANCE

7.1 **Annexure "A"** to this Agreement sets out:

7.1.1 The standards and procedures for evaluating the **Employee's** performance; and

7.1.2 The intervals for the evaluation of the **Employee's** performance.

7.2 Despite the establishment of agreed intervals for evaluation, the **Employer** may, in addition, review the **Employee's** performance at any stage while the contract of employment remains in force.

7.3 Personal growth and development needs identified during any performance review discussion must be documented in a personal development plan as well as the actions.

7.4 The **Employee's** performance will be measured in terms of contributions to the goals and strategies set out in the **Employer's** IDP.

7.5 The annual performance appraisal must involve:

7.5.1 Assessment of the achievement of results as outlined in the performance plan-

(i) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.

(ii) An indicative rating on the five-point scale should be provided for each KPA.

(iii) The applicable assessment rating calculator must then be used to add the scores and calculate a final KPA score.

7.5.2 Assessment of the CCRs-

(i) Each CCR should be assessed according to the extent to which the specified standards have been met.

(ii) An indicative rating on the five-point scale should be provided for each CCR

(iii) This rating should be multiplied by the weighting given to each CCR during the contracting process, to provide a score.

(iv) The applicable assessment-rating calculator must then be used to add the scores and calculate a final CCR score.

7.5.3 Overall rating is calculated by using the applicable assessment-rating calculator. Such overall rating represents the outcome of the performance appraisal.

7.6 The assessment of the performance of the **Employee** will be based on the following rating scale for KPA's and CCR's:

Level	Terminology	Description	Rating				
			1	2	3	4	5
5	Outstanding Performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of Responsibility throughout the year.					
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.					
2	Performance not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan					
1	Unacceptable Performance	Performance does not meet the standard performance expected for the job. The review! Assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.					

7.7 For purposes of evaluating the annual performance of the Employee an evaluation panel constituted of the following persons must be established-

7.7.1 The Municipal Manager

7.7.2 Chairperson of the Performance Audit Committee or the Chairperson or designated performance management specialist of the audit committee in the absence of a performance audit committee;

7.7.3 Member of the Mayoral or Executive Committee

7.7.4 Mayor and/or Municipal manager from another municipality.

The manager responsible for human resources of the municipality must provide secretariat services to the evaluation panels.

8. SCHEDULE FOR PERFORMANCE REVIEWS

8.1 The performance of the Employee in relation to his/her performance agreement shall be reviewed on the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

Quarter	Period	Review date
1	July - September	Before end of October 2023
2	October - December	Before end of February 2024 (Midyear Review)
3	January - March	Before end of April 2024
4	April- June	Before end of September 2024 (Annual Review)

8.2 The Employer shall keep a record of the mid-year review and annual assessment meetings.

8.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance.

8.4 The Employer will be entitled to review and make reasonable changes to the provisions of the performance plan from time to time for operational reasons on agreement between both parties.

8.5 The Employer may amend the provisions of the performance plan whenever the performance management system is adopted, implemented and/or amended as the case may be on agreement between both parties.

9. DEVELOPMENTAL REQUIREMENTS

9.1 A Personal Development Plan (PDP) for addressing developmental gaps is attached as "**ANNEXURE B**" and shall form part of this agreement.

10. OBLIGATIONS OF THE EMPLOYER

10.1 The Employer shall:

10.1.1 create an enabling environment to facilitate effective performance by the Employee;

10.1.2 provide access to skills development and capacity building opportunities;

10.1.3 work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;

10.1.4 on the request of the employee delegate such powers reasonably required by the Employee to enable him/her to meet the performance objectives and targets established in terms of the agreement; and

10.1.5 Make available to the employee such resources as the Employee may reasonably require from time to time assisting him/her to meet the performance objectives and targets established in terms of the agreement.

11. CONSULTATION

11.1 The Employer agrees to consult the Employee timeously where the exercising of the Employee powers will have amongst others–

11.1.1 a direct effect on the performance of any of the Employee's functions;

11.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer;

11.1.3 A substantial financial effect on the Municipality.

11.2 The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 10.1 as soon as is practicable to enable the Employee to take any necessary action without delay.

12. MANAGEMENT OF EVALUATION OUTCOMES

12.1 The key to a developmentally oriented performance management system towards inadequate performance is to promote improvement through feedback, learning and support, rather than judgement, sanctions or punishment.

12.2 Performance appraisal feedback shall be conveyed to employees in writing or discussed with employees on a regular basis to prevent a scenario where employees only find out about the gaps in their performance during mid-year or during the final review.

12.3 The evaluation of the Employee's performance shall form the basis for rewarding outstanding performance or correcting unacceptable performance

12.4 A performance bonus ranging from five percent (5%) to fourteen percent (14%) of the all-inclusive remuneration package may be paid to an employee in recognition of outstanding performance, subject thereto that, in determining the performance bonus the relevant percentage is based on the overall rating, calculated by using the applicable assessment-rating calculator; provided that-

12.4.1 A score of one hundred and thirty percent (130%) to one hundred and forty-nine percent (149%) is awarded a performance bonus ranging from five percent (5%) to nine percent (9%); and

12.4.2 A score of one hundred and fifty percent (150%) and above is awarded a performance bonus ranging from ten percent (10%) to fourteen percent (14%).

12.5 The performance bonus referred to in 12.4 here above is payable annually and constituted as follows:

Score	Bonus %
130 -133	5
134 -137	6
138-141	7
142 -145	8
146 -149	9
150 -153	10

154 -157	11
158 – 161	12
162 – 165	13
166 – 167	14

12.1 In the case of unacceptable performance, the employer shall –

12.1.1 Provide systematic remedial or developmental support to assist the employee to improve his/her performance; and

12.1.2 After appropriate performance counselling and having provided the necessary guidance and/or support and reasonable time for improvement in performance, and performance does not improve, the employer may consider steps to implement a disciplinary process that will be guided by the Labour Relations Act 66 of 1995.

13. PERFORMANCE BONUS

In accordance with Regulation 805, section 32, a performance bonus, based on affordability, may be paid to the employee, after

13.1 the annual report for the financial year under review has been tabled and adopted by the municipal Council;

13.2 an evaluation of performance in accordance with the provisions of section 7 of this agreement; and

13.3 approval of such evaluation by the municipal Council, as a reward for outstanding performance.

14. DISPUTE RESOLUTION

14.1 Dispute on performance agreement

Any disputes about the nature of the Performance Agreement, whether it relates to key responsibilities, priorities, methods of assessment and/or any other matter provided for, shall be mediated by a member of the Municipal Council; provided that such member was not part of the evaluation panel provided for in Regulation

805 section 27(4)(e), within thirty (30) days of receipt of a formal dispute from the Employee, whose decision shall be final and binding on both Parties.

14.2 Dispute on outcome of performance evaluation

Any disputes about the nature of the Performance Evaluation, whether it relates to key responsibilities, priorities, methods of assessment and/or any other matter provided for, shall be mediated by a member of the Municipal Council: Provided that such member was not part of the evaluation panel provided for in Regulation 805 section 27(4)(e) within thirty (30) days of receipt of a formal dispute from the Employee, whose decision shall be final and binding on both Parties.

15. GENERAL

15.1 The contents of the Agreement shall be made available to the public by the Municipality, where appropriate.

15.2 Nothing in this Agreement diminishes the obligations, duties or accountabilities of the Employee in terms of his/her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

15.3 The performance assessment results of the Employee shall be submitted to the Council within fourteen (14) days after the conclusion of the assessment.

Thus done and signed at Delmas on this 31 day of July 2023.

AS WITNESSES:

1. _____

2. _____

_____

EXECUTIVE DIRECTOR – TECHNICAL SERVICES

Thus done and signed at Delmas on this 31 day of July 2023.

AS WITNESSES:

1. _____

2. _____

_____

MUNICIPAL MANAGER

ANNEXURE A (Part 1): PERFORMANCE PLAN – 2023/24 IDP

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT																
Strategic Goal: Improved provision of basic services to the residents of VKLM																
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24								
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Sanitation	Average number of households with access to basic levels of sanitation by 30 June 2024 – (GKPI)	Rw23 -2022		1.1.	In house	17 451	17 451 households with access to basic levels of sanitation	17 451 households with access to basic levels of sanitation	17 451 households with access to basic levels of sanitation	17 451 households with access to basic levels of sanitation	17 451 households with access to basic levels of sanitation	17 451 households with access to basic levels of sanitation	Improved sanitation provision through infrastructure	Copy of Surveyor General report
	Water	Average number of households with access to basic levels of water by 30 June 2024 (GKPI)			1.2	In house	17 451	17 451 households with access to basic levels of water	17 451 households with access to basic levels of water	17 451 households with access to basic levels of water	17 451 households with access to basic levels of water	17 451 households with access to basic levels of water	17 451 households with access to basic levels of water	Improved water supply through infrastructure	Copy of Surveyor General report

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT															
Strategic Goal: Improved provision of basic services to the residents of VKLM															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2021/22	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Housing	Number of monthly progress reports submitted to the MM with respect to the # of new RDP Housing units provided by the PDoHS by 30 June 2024	Hs 01-2022	3	1.7	In house	12	3 progress reports submitted to the MM with respect to the # of new RDP Housing units provided by the PDoHS	3 progress reports submitted to the MM with respect to the # of new RDP Housing units provided by the PDoHS	3 progress reports submitted to the MM with respect to the # of new RDP Housing units provided by the PDoHS	3 progress reports submitted to the MM with respect to the # of new RDP Housing units provided by the PDoHS	12 progress reports submitted to the MM with respect to the # of new RDP Housing units provided by the PDoHS	12 progress reports submitted to the MM with respect to the # of new RDP Housing units provided by the PDoHS	Improved quality of life and sustainable human settlement	Copies of monthly progress reports submitted to the MM
	Electricity	Average number of households with access to basic levels of electricity by 30 June 2024 (GKPI) (excluding Eskom licenced areas)	Es02-2022	2	1.1.7	In house	16 066	16 066 households with access to basic levels of electricity	16 066 households with access to basic levels of electricity	16 066 households with access to basic levels of electricity	16 066 households with access to basic levels of electricity	16 066 households with access to basic levels of electricity	16 066 households with access to basic levels of electricity	Improved lighting infrastructure	Billing and Vending Report

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT															
Strategic Goal: Improved provision of basic services to the residents of VKLM															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Roads and Storm Water	Number of Kms of surfaced roads constructed by 30 June 2024	Rsw02-2022	3	1.2.0	Incl.	4.5km	N/A	N/A	N/A	1km of surfaced roads constructed	1km of surfaced roads constructed	1km of surfaced roads constructed	Improved road infrastructure	Completion/practical completion certificates

KPA 6: LOCAL ECONOMIC DEVELOPMENT															
Strategic Goal: Increased economic activity and job creation															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annua Target	Output Indicator	Outcome Indicator	POE
Economic Growth and Development	Economic Growth and Development	Number of EPWP Full Time Equivalent (FTE's) job opportunities provided through the implementation of Capital projects by 30 June 2024 (GKPI)	Led09-2022		6.3	In house	31	N/A	N/A	N/A	9 EPWP Full Time Equivalent (FTE's) job opportunities provided through the implementation of Capital projects	9 EPWP Full Time Equivalent (FTE's) job opportunities provided through the implementation of Capital projects	9 EPWP Full Time Equivalent (FTE's) job opportunities provided through the implementation of Capital projects	Alleviate poverty and improve service delivery	Job opportunity report

ANNEXURE A (Part 2): PERFORMANCE PLAN – 2023/24 SDBIP

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT																
Strategic Goal: Improved provision of basic services to the residents of VKLM																
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24								
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Water	Number of water samples tested per month	Rw23 -2022	2	1.1.4	In house	New	3 water samples tested	3 water samples tested	3 water samples tested	3 water samples tested	12 water samples tested	12 water samples tested	Improved portable water supply	Copy of water quality reports
		Number of monthly progress reports on Installation of Water Meters submitted to the MM		4	1.1.5	In house	New	3 progress reports on Installation of Water Meters submitted to the MM	3 progress reports on Installation of Water Meters submitted to the MM	3 progress reports on Installation of Water Meters submitted to the MM	3 progress reports on Installation of Water Meters submitted to the MM	12 progress reports on Installation of Water Meters submitted to the MM	12 progress reports on Installation of Water Meters submitted to the MM	Improved water supply infrastructure	Copy of progress reports on Installation of Water Meters
	Water/ Sanitation	Water Services Master Plan and WSDP developed and submitted to Council by 30 June 2024	Rw30 -2022	2	1.3	DBSA	0	N/A	N/A	N/A	1 Water Services Master Plan and WSDP developed and submitted to Council	1 Water Services Master Plan and WSDP developed and submitted to Council	1 Water Services Master Plan and WSDP developed and submitted to Council	Improved service delivery	Copies of Water Services Master Plan and WSDP

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT															
Strategic Goal: Improved provision of basic services to the residents of VKLM															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Project Management	Number of Capital projects (infrastructure) completed in terms of agreed schedule excluding NDM funded projects by 30 June 2024	Rw25-2022	2	1.8.	Incl.	16	N/A	N/A	N/A	6 Capital projects (infrastructure) completed in terms of agreed schedule excluding NDM funded projects	6 Capital projects (infrastructure) completed in terms of agreed schedule excluding NDM funded projects	6 Capital projects (infrastructure) completed in terms of agreed schedule excluding NDM funded projects	Improved service delivery	Copies of practical completion certificates
		% of expenditure of Capital projects in terms of budget excl., NDM funded projects by 30 June 2024		2	1.9.	59 974	100%	25% expenditure of Capital projects in terms of budget excl., NDM funded projects	50% expenditure of Capital projects in terms of budget excl., NDM funded projects	75% expenditure of Capital projects in terms of budget excl., NDM funded projects	100% expenditure of Capital projects in terms of budget excl., NDM funded projects	100% expenditure of Capital projects in terms of budget excl., NDM funded projects	100% expenditure of Capital projects in terms of budget excl., NDM funded projects	Improved financial management	Monthly expenditure report

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT																
Strategic Goal: Improved provision of basic services to the residents of VKLM																
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24								
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE	
Service Delivery	Project Management	% spend on conditional MIG grant by 30 June 2024	Rw06-2022	2	1.1.0	Incl.	100%	25% spend on conditional MIG grant	50% spend on conditional MIG grant	75% spend on conditional MIG grant	100% spend on conditional MIG grant	100% spend on conditional MIG grant	100% spend on conditional MIG grant	Improved financial management	MIG expenditure report	

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT																
Strategic Goal: Improved provision of basic services to the residents of VKLM																
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24								
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Electricity	Electricity Master Plan developed and submitted to Council by 30 June 2024	Es10-2022	3	1.1.8	DBSA	0	N/A	N/A	N/A	1 Electricity Master Plan developed and submitted to Council	1 Electricity Master Plan developed and submitted to Council	1 Electricity Master Plan developed and submitted to Council	Energy availability	Copy of Electricity Master Plan & Council Resolution
		Number of reports of households disconnected due to electricity tempering submitted to MM per quarter	Es10-2022	3	1.1.9	In house	4	1 reports of households disconnected due to electricity tempering submitted to MM	1 reports of households disconnected due to electricity tempering submitted to MM	1 reports of households disconnected due to electricity tempering submitted to MM	1 reports of households disconnected due to electricity tempering submitted to MM	4 reports of households disconnected due to electricity tempering submitted to MM	4 reports of households disconnected due to electricity tempering submitted to MM	Curbing of illegal electricity usage	Quarterly Reports submitted to the MM

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT															
Strategic Goal: Improved provision of basic services to the residents of VKLM															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Roads and Storm Water	Number of monthly reports of potholes patched submitted to the MM by 30 June 2024	Rsw07-2022	3	1.2.1	In house	12	3 reports of potholes patched submitted to the MM	3 reports of potholes patched submitted to the MM	3 reports of potholes patched submitted to the MM	3 reports of potholes patched submitted to the MM	12 reports of potholes patched submitted to the MM	12 reports of potholes patched submitted to the MM	Improved roads network	Monthly pothole patching report submitted to the MM
		Number of monthly reports on Road Maintenance submitted to the MM by 30 June 2024	Rsw06-2022	3	1.2.2	In house	12	3 reports on Road Maintenance submitted to the MM	3 reports on Road Maintenance submitted to the MM	3 reports on Road Maintenance submitted to the MM	3 reports on Road Maintenance submitted to the MM	12 reports on Road Maintenance submitted to the MM	12 reports on Road Maintenance submitted to the MM	Improved road and stormwater infrastructure	Copy of monthly reports on Road Maintenance

KPA 1: BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT															
Strategic Goal: Improved provision of basic services to the residents of VKLM															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Service Delivery	Roads and Storm Water	Number of monthly reports of storm water drainage systems cleaned & submitted to the MM by 30 June 2024	Rsw10-2022	3	1.2.3	In house	12	3 reports of storm water drainage systems cleaned & submitted to the MM	3 reports of storm water drainage systems cleaned & submitted to the MM	3 reports of storm water drainage systems cleaned & submitted to the MM	3 reports of storm water drainage systems cleaned & submitted to the MM	12 reports of storm water drainage systems cleaned & submitted to the MM	12 reports of storm water drainage systems cleaned & submitted to the MM	Improved road and stormwater infrastructure	Copy of monthly reports of storm water drainage systems cleaned
	Supply Chain Management	% participation in the Municipal Bid Committee Meetings	Mf15-2022	1	2.2.3	In house	New	100% participation in the Municipal Bid Committee Meetings	100% participation in the Municipal Bid Committee Meetings	100% participation in the Municipal Bid Committee Meetings	100% participation in the Municipal Bid Committee Meetings	100% participation in the Municipal Bid Committee Meetings	100% participation in the Municipal Bid Committee Meetings	Improved functionality of Bid Committees	Bid Committee schedule, minutes and attendance registers

KPA 2: FINANCIAL VIABILITY AND FINANCE MANAGEMENT															
Strategic Goal: Improved compliance to MFMA and VKLM policy Framework															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Financial Management	Improved Compliance to Legislation & Policies (Financial Management)	% of employees exceeding legislated overtime levels stipulated as not more than (40) hours per month per employee (TS) (excl., essential services)	Mf15-2022	10	2.2.9	In house	1.25%	0% employees exceeding legislated overtime levels stipulated as not more than (40) hours per month	0% employees exceeding legislated overtime levels stipulated as not more than (40) hours per month	0% employees exceeding legislated overtime levels stipulated as not more than (40) hours per month	0% employees exceeding legislated overtime levels stipulated as not more than (40) hours per month	0% employees exceeding legislated overtime levels stipulated as not more than (40) hours per month	0% employees exceeding legislated overtime levels stipulated as not more than (40) hours per month	Budget control and compliance	Copies of approved financial overtime schedule
		% of employees exceeding legislated overtime levels stipulated as not more than (45) hours per month per employee (TS) (essential services)		15	2.3.0	In house	1.25%	0% employees exceeding legislated overtime levels stipulated as not more than (45) hours per month (essential services)	0% employees exceeding legislated overtime levels stipulated as not more than (45) hours per month (essential services)	0% employees exceeding legislated overtime levels stipulated as not more than (45) hours per month (essential services)	0% employees exceeding legislated overtime levels stipulated as not more than (45) hours per month (essential services)	0% employees exceeding legislated overtime levels stipulated as not more than (45) hours per month (essential services)	0% employees exceeding legislated overtime levels stipulated as not more than (45) hours per month (essential services)	Budget control and compliance	Copies of approved financial overtime schedule

KPA 3: INSTITUTIONAL DEVELOPMENT AND TRANSFORMATION															
Strategic Goal: Improved efficiency and effectiveness of the Municipal Administration															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Organisational Development	Fleet Management	Number of quarterly fleet management reports submitted and approved by the MM by 30 June 2024	Pa36-2022	3	3.2.3	In house	4	1 fleet management reports submitted and approved by the MM	1 fleet management reports submitted and approved by the MM	1 fleet management reports submitted and approved by the MM	1 fleet management reports submitted and approved by the MM	4 fleet management reports submitted and approved by the MM	4 fleet management reports submitted and approved by the MM	Availability and reliable Municipal fleet	Fleet management reports approved by the MM

KPA 3: INSTITUTIONAL DEVELOPMENT AND TRANSFORMATION															
Strategic Goal: Improved efficiency and effectiveness of the Municipal Administration															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Operational Efficiency	Performance Management	Number of performance audit committee meetings attended	Eq11-2022	3		In house	4	1 performance audit committee meeting attended	1 performance audit committee meeting attended	1 performance audit committee meeting attended	1 performance audit committee meeting attended	4 performance audit committee meetings attended	4 performance audit committee meetings attended	Improved quality of reporting	Minutes and attendance registers
		Performance agreement signed within the legislated timeframe (31 July 2023)	Pm05 - 2022	3		In house	1	1 performance agreement signed	N/A	N/A	N/A	1 performance agreement signed	1 performance agreement signed	Compliance to legislation and improved service delivery	Signed Performance Agreement and proof of submission to CoGTA
		% of quarterly departmental targets achieved in the organizational SDBIP with relevant POEs	Pm02 - 2022	4		In house	New	80% of quarterly departmental targets achieved in the organizational SDBIP with relevant POEs	80% of quarterly departmental targets achieved in the organizational SDBIP with relevant POEs	80% of quarterly departmental targets achieved in the organizational SDBIP with relevant POEs	80% of quarterly departmental targets achieved in the organizational SDBIP with relevant POEs	100% of quarterly departmental targets achieved in the organizational SDBIP with relevant POEs	100% of quarterly departmental targets achieved in the organizational SDBIP with relevant POEs		Quarterly performance reports

KPA 3: INSTITUTIONAL DEVELOPMENT AND TRANSFORMATION																
Strategic Goal: Improved efficiency and effectiveness of the Municipal Administration																
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24								
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Operational efficiency	Performance Management	Number of levels 1-3 officials with signed performance agreements by 30 September 2023	Pm05 - 2022	5		In house	New	3 levels 1-3 officials with signed performance agreements	N/A	N/A	N/A	3 levels 1-3 officials with signed performance agreements	3 levels 1-3 officials with signed performance agreements		Signed performance agreements

KPA 4: GOOD GOVERNANCE AND PUBLIC PARTICIPATION															
Strategic Goal: Improve community confidence in the system of local government															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Good Governance	Risk Management	% execution per quarter of Risk Management Plan in line with detailed time schedule by (TS)	Pa17-2022	1	4.3.5	In house	21%	85% execution per quarter of Risk Management Plan	85% execution per quarter of Risk Management Plan	85% execution per quarter of Risk Management Plan	85% execution per quarter of Risk Management Plan	85% execution per quarter of Risk Management Plan	85% execution per quarter of Risk Management Plan	Effective risk management	Copy of the Risk Monitoring Report
	Communication	Number of Departmental Staff meetings held per month		3	4.5.4	In house	New	3 Departmental Staff meeting held	2 Departmental Staff meeting held	3 Departmental Staff meeting held	3 Departmental Staff meeting held	11 Departmental Staff meetings held	11 Departmental Staff meetings held	Improved communication	Copy of minutes and attendance registers
	Stakeholder relations	% attendance of DDM meetings by 30 June 2024		2	4.5.6	In house	New	100% attendance of DDM meetings	100% attendance of DDM meetings	100% attendance of DDM meetings	100% attendance of DDM meetings	100% attendance of DDM meetings	100% attendance of DDM meetings	Improved stakeholder relations	Attendance registers

KPA 5: SPATIAL DEVELOPMENT																
Strategic Goal: Increase regularisation of built environment																
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24								
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Land Tenure and Spatial Development	Land Tenure and Spatial Development	% of new registered building plan applications received and approved (referred back) within agreed timeframes of 28 days.	Sd07-2022	1	5.1	In house	100%	100% new registered building plan applications received and approved (referred back)	100% new registered building plan applications received and approved (referred back)	100% new registered building plan applications received and approved (referred back)	100% new registered building plan applications received and approved (referred back)	100% new registered building plan applications received and approved (referred back)	100% new registered building plan applications received and approved (referred back)	Compliance to building regulations	Copy of application Register
	Building Control	% of quarterly Buildings Contraventions notices issued by 30 June 2024	Sd09-2022	2	5.4	In house	80%	100% Buildings Contraventions notices issued	100% Buildings Contraventions notices issued	100% Buildings Contraventions notices issued	100% Buildings Contraventions notices issued	100% Buildings Contraventions notices issued	100% Buildings Contraventions notices issued	Improved built environment	Copy of quarterly building contravention notices issued
		Percentage of cases on Land Invasion reported and resolved by 30 June 2024		1	5.6	In house	New	100% cases on Land Invasion reported and resolved	100% cases on Land Invasion reported and resolved	100% cases on Land Invasion reported and resolved	100% cases on Land Invasion reported and resolved	100% cases on Land Invasion reported and resolved	100% cases on Land Invasion reported and resolved	Improved quality of life and sustainable human settlement	Land invasion reports

KPA 6: LOCAL ECONOMIC DEVELOPMENT															
Strategic Goal: Increased economic activity and job creation															
Strategic Thrust	Programme	KPI	IDP Link	Weight	SDBIP Ref No	Annual Budget R'000 (Input Indicator)	Baseline	2023/24							
							2022/23	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr	Annual Target	Output Indicator	Outcome Indicator	POE
Economic Growth and Development	Economic Growth and Development	Number of Capital projects (infrastructure) that provide employment through EPWP initiatives per quarter	Led09-2022	3	6.7	In house	0	N/A	N/A	N/A	4 Capital projects (infrastructure) that provide employment through EPWP initiatives	4 Capital projects (infrastructure) that provide employment through EPWP initiatives	4 Capital projects (infrastructure) that provide employment through EPWP initiatives	Job creation and poverty alleviation	Project registration summary report
		Number of quarterly LED stakeholder engagement forums attended	Led10-2022	2	6.1.1	In house	New	1 quarterly LED stakeholder engagement forums attended	1 quarterly LED stakeholder engagement forums attended	1 quarterly LED stakeholder engagement forums attended	1 quarterly LED stakeholder engagement forums attended	4 quarterly LED stakeholder engagement forums attended	4 quarterly LED stakeholder engagement forums attended	Stimulate economic growth	Copy of minutes and attendance registers

PERSONAL DEVELOPMENT PLAN (PDP)

Entered into by and between
Victor Khanye Local Municipality
["the Employer"]

TSWALEDI MACDONALD MASHABLA

And

THEMBA DANIEL GOGWANE

["the Employee"]

Period: 01 July 2023 – 31 January 2024

Explanatory Notes to the Personal Development Plan

1. Introduction

1.1 The Victor Khanye Local Municipality is committed to –

a) the continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and
b) managing training and development within the ambit of relevant national policies and legislation.

1.2 The Victor Khanye Local Municipality will follow an integrated approach to Human Resource Development, that is:

a) Human Resource Development will form an integral part of human resource planning and management.
b) In order for the Victor Khanye Local Municipality's training and development strategy and plans to be successful, it will be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the results of the regular performance appraisals, career pathing, scarce skills and talent management and succession planning.
c) To ensure the necessary linkage with performance management, the municipality's Performance Management and Development System will provide for the Personal Development Plans of employees to be included in the Annual Performance Agreements. Such approach will ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs are also identified during the performance management and appraisal process.
d) Career-pathing and succession planning ensures the employees are placed and developed in the jobs according to aptitude and identified potential and through training and development acquire the necessary competencies to prepare them for future positions. Scarce skills and talent management also require appropriate training, education and development interventions.

2. Competence Modelling

2.1 What does an institution mean when it says an employee/prospective employee is competent when he/she fits a managerial competency framework or occupational competency profile? The institution is in fact expressing competence as a **future-oriented** ideal that they require to achieve their strategic objectives [The institution is in effect giving a depiction of the desired or required knowledge, skills and attributes for an individual in a specific position]. For competence to be useful, the associated competence should be greater than the observed performance as it will allow the individual growth towards this "ideal".

2.2 There is however a risk in expressing a required competence that a current or prospective employee should adhere to in the future, as the future is, by definition, uncertain. Managers cannot know how an employee will perform in the future nor can they know how the employees that they did not select, did not promote, did not award a qualification to, might perform.

2.3 Moreover, managers do not make their expressions in a social vacuum. They do so within a social context in which there are various actors, various stakeholders, with different interests, accountabilities, different things they are trying to achieve and

various ways in which others will hold them accountable. If managers are selecting employees, they shall similarly have to justify their decisions to others. Relevance thus becomes an obvious issue that affects the level of confidence in such a decision. Various human resource procedures and systems need to be established to maintain the relevance of the expression of competence to the requirements of the employer. Confidence is the basis on which the various parties implicated in the decisions and actions taken within a competence system will seek to account to others for those decisions and actions.

2.4 When linking a decision that a prospective employee / current employee is competent, the communication is based on what may be called conventions of assessment. Some common understanding is achieved by which a certain set of arrangements become socially accepted as the basis for linking different contexts. Contexts differ, in particular in terms of time. So performance in the past is linked to future situations in which desired performance is anticipated. This linking of contexts will normally involve some model, some way of accounting for the claimed link. The **DPLG** has decided on:

2.4.1 A managerial competency framework as an expression of required managerial competencies.
2.4.2 Occupational competency profiles as expression of occupation / post competency requirements.

3. Compiling the Personal Development Plan attached as the Annexure

3.1 The aim of the compilation of the Personal Development Plans (PDP's) is to identify, prioritise and implement training needs.

3.2 The Local Government: Municipal Systems Act: Guidelines: Generic senior management competency framework and occupational competency profiles provides comprehensive information on the relevance of items 2.4.1 and 2.4.2 above to the PDP process. The Municipal Finance Management Competency Regulations, such as those developed by the National Treasury and other line sector departments' legislated competency requirements need also be taken into consideration during the PDP process.

3.3 The assessment results of a manager against the minimum requirements contained in the managerial competency framework and occupational competency profiles will assist a manager, in consultation with his/her employee, to compile a **Personal Development Plan** as follows:

a) The identified training needs should be entered into column **1 of the Appendix, entitled Skills/Performance Gab**. The following should be carefully determined during such a process:

i. Organisational needs, which include the following:
- Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.
- The competency requirements of individual jobs. The relevant job requirements (job competency profile) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gabs.
- Specific competency gabs as identified during the probation period and performance appraisal of the employee.

ii. Individual training needs that are job / career related.

b) Next, **the prioritisation of the training needs [1 to ...] in column 1 should also be determined** since it may not be possible to address all identified training needs in a specific financial year. It is however of critical importance that training needs be addressed on a phased and priority basis. This implies that all these needs should be prioritized for purposes of accommodating critical / strategic training and development needs in the HR Plan. Personal Development Plans and the Workplace Skills Plan.

c) Consideration must then be given to **the outcomes expected in column 2 of the Appendix** so that once the intervention is completed, the impact it had can be measured against relevant output indicators.

d) An appropriate intervention should be identified to address training needs / skills gabs and the outcomes to be achieved but with due regard to cost effectiveness. These interventions should be listed in **column 3 of the Appendix, entitled: Suggested training and / or development activity**.
The training / development must also be conducted either in line with a recognised qualification from a tertiary institution or unit standards registered on the National Qualifications Framework (South African Qualifications Authority), which could enable the trainee to obtain recognition towards a qualification for training undertaken. It is important to determine through the training / Human Resource Development / Skills Development Unit within the municipality whether unit standards have been developed with regard to a specific outcome / skills gab identified (and registered with the South African Qualifications Authority). Unit standards usually have measurable assessment criteria to determine achieved competency. There is more detail on this in item 4 below.

e) **Guidelines regarding the number of training days per employee and the nominations of employees**: An employee should on average receive at least five days of training per financial and not unnecessarily be withdrawn from training interventions.

f) **Column 4 of the Appendix: The suggest mode of delivery** refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training / development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [The official takes it upon him / her to read e.g. legislation]; internal or external training provision; coaching and / or mentoring and exchange programmes, etc.

g) The **suggested time frames (column 5 of the Appendix)** enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensuring that the PDP is implemented systematically.

h) **Work opportunity created to practice skill / development areas, in column 6 of the Appendix,** further ensures internalisation of information gained as well as return on investment (not just a nice to have skill but a necessary to have skill that is used in the workplace).

i) The final column, **column 7 of the Appendix**, provides the employee with a **support person** that could act as coach or mentor with regard to the area of learning.

3.4 Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the municipality, in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority (LGSETA).

3.5 Funding should be made available for training, education and development, in line with the Skills Development Act, at least 1% of the personnel budget must be earmarked for it. Additional funding can also be secured in terms of the provisions of the Skills Development Levies Act from the LGSETA if:
a) A Skills Development Facilitator has been appointed.
b) The Workplace Skills Plan has been submitted.

4. Life-long learning

4.1 It was agreed that an outcomes-based Lifelong Learning Development Framework would be the basis on which Curriculum 2005 would be developed. The basic principle is that learners should be able to progress to higher levels of achievement by mastering prescribed learning outcomes. Learning programmes should thus facilitate progression from one phase or learning outcome to another and from any starting point in the education and training system. Prior knowledge (acquired informally or by work experience, would also have to be assessed and credited. National qualifications would be awarded, at each of the levels of the National Qualifications Framework (NQF) [see the attached definitions] provided that candidates have accumulated certain combinations of credits and have abided by probable rules of combinations required for such qualifications.

4.2 Eight learning areas were identified to form the basis of all education up to the Further Education and Training Certificate:

Nr.	Learning Area
1	Language, Literacy and Communication
2	Mathematical Literacy, Mathematics and Mathematical Science
3	Human and Social Sciences
4	Natural Sciences
5	Technology
6	Arts and Culture
7	Economic and Management Sciences
8	Life Orientation

4.3 As is clear from the definitions, there will be four phases, with Adult Basic Education and Training (ABET) linked to the first three. The history of school education had the effect that the majority of the adult population for black communities, were provided with inadequate education or no schooling. Thus ABET is viewed as a force for social

participation and economic development and has been brought into the mainstream of the education and training system. The underlying principles are that ABET should provide a general basic education, promote critical thinking and empower individuals to participate in all aspects of society, and promote active learning methods, and, ABET should lead to nationally recognized certificates based on clear national standards assessed as learning outcomes.

4.4 Once the foundation phase is addressed, the other phase can follow suit. In this regard the discussion in item 3.3 (d) refers. Note should also be taken that in addressing professionalization within the local government sector, there may be a need to develop vocational qualifications.

ANNEXURE B: PERSONAL DEVELOPMENT PLAN

Skills Performance Gab (in order of priority)	Outcomes expected *(measurable indicators, quantity, quality and time frames)*	Suggested training and/or development activity	Suggested mode of delivery	Suggested time frame	Work opportunity created to practice skills/development area	Support persons
E.g. *1. Appraise Performance of Managers*	*The manager will be able to enter into performance agreements with all managers reporting to him / her, appraise them against set criteria, within relevant time frames*	*A course containing theoretical and practical application with coaching in the workplace following [relevant unit standard?]*	*External provider, in line with identified unit standard and not exceeding R6000*	*March 200….*	*Appraisal of managers reporting to him / her*	*Senior Manager: Training*
Successful Implementation of Multi-Disciplinary Projects	The Director will be able to Plan, Assess risk, All resources and Report to relevant Stakeholders	Advanced Project Management	½ Year Certificate Course in line with PMBOK Unit Standard	August 2023 to Dec 2023	Managing of Multi-disciplinary project	Municipal Managers

CV

ANNEXURE C: DISCLOSURE OF INTEREST FORM 2023/24

Name of Business	Registration (CK) Number	% Owned
KUVHAWZA INVESTMENT HOLDINGS (PTY) LTD	2018/396703/07	33,3%
MTS PLASTICS (PTY) LTD	2018/348253/07	20%

Other Interests:

I hereby certify that the above information is complete and correct to the best of my knowledge.

Signatures **Date** 31/07/2023

ANNEXURE D: A1 COMPETENCY DETAILS

The required achievement levels in terms of Regulation 21 of 2014 are as follows:

Competencies	Basic	Competent	Advanced	Superior
Leading competencies				
Strategic Direction and Leadership	• Understand institutional and departmental strategic objectives, but lacks the ability to inspire other to achieve set mandate • Describe how specific tasks link to institutional strategies but has limited influence in directing strategy •Has a basic understanding of institutional performance management but lacks the ability to integrate systems into a collective whole •Demonstrate a basic understanding of key decision-makers	• Give direction to a team in realising the institution's strategic mandate and set objectives • Has a positive impact and influence on the morale, engagement and participation of team members • Develop action plans to execute and guide strategy implementation • Assist in defining performance measures to monitor the progress and effectiveness of the institution • Displays an awareness of institutional structures and political factors • Effectively communicate barriers to execution to relevant parties • Provide guidance to all stakeholders in the achievement of the strategic mandate • Understand the aim and objectives of the institution and relate it to own work	• Evaluate all activities to determine value and alignment to strategic intent • Display in-depth knowledge and understanding of strategic planning • Align strategy and goals across all functional areas • Actively define performance measures to monitor the progress and effectiveness of the institution • Consistently challenge strategic plans to ensure relevance • Understand institutional structures and political factors, and the consequences of actions • Empower others to follow strategic direction and deal with complex situations •Guide the institution through complex situations and ambiguous concern • Use understanding of power relationships and dynamic tensions among key players to frame communications and develop strategies, positions and alliances	• Structure and position the institution to local government priorities • Actively use in-depth knowledge and understanding to develop and implement a comprehensive institutional framework • Hold self accountable for strategy execution and results • Provide impact and influence through building and maintaining strategic relationships •Create an environment that facilitates loyalty and innovation • Display a superior level of self-discipline and integrity in actions • Integrate various systems into a collective whole to optimise institutional performance management •Uses understanding of competing interests to manoeuvre successfully to a win/win outcome

Competencies	Basic	Competent	Advanced	Superior
People Management	• Participate in team goal-setting and problem-solving• Interact and collaborate with people of diverse backgrounds• Aware of guidelines for employee development, but requires support in implementing development initiatives	• Seek opportunities to increase team contribution and responsibility• Respect and support the diverse nature of others and be aware of the benefits of a diverse approach• Effectively delegate tasks and empower others to increase contribution and execute functions optimally• Apply relevant employee legislation fairly and consistently• Facilitate team goal-setting and problem-solving• Effectively identify capacity requirements to fulfil the strategic mandate	• Identify ineffective team and work processes and recommend remedial interventions• Recognise and reward effective and desired behaviour• Provide mentoring and guidance to others in order to increase personal effectiveness• Identify development and learning needs within the tam• Build a work environment conducive to sharing, innovation, ethical behaviour and professionalism• Inspire a culture of performance excellence by giving positive and constructive feedback to the team• Achieve agreement or consensus in adversarial environments• Lead and unite diverse teams across divisions to achieve institutional objectives	• Develop and incorporate best practice people management processes, approaches and tools across the institution• Foster a culture of discipline, responsibility and accountability•Understand the impact of diversity in performance and actively incorporate a diversity strategy in the institution•Develop comprehensive integrated strategies and approaches to human capital development and management• Actively identify trends and predict capacity requirements to facilitate unified transition and performance management

Competencies	Basic	Competent	Advanced	Superior
Programme and Project Management	• Initiate projects after approval from higher authorities• Understand procedures of programme and project management methodology, implications and stakeholder involvement• Understand the rational of projects in relation to the institution's strategic objectives• Document and communicate factors and risk associated with own work• Use results and approaches of successful project implementation as guide	• Establish broad stakeholder involvement and communicate the project status and key milestones• Define the roles and responsibilities of the project team and create clarity around expectations• Find a balance between project deadline and the quality of deliverables• Identify appropriate project resources to facilitate the effective completion of the deliverables• Comply with statutory requirements and apply policies in a consistent manner • monitor progress and use of resources and make needed adjustments to timelines, steps and resource allocation	• Manage multiple programmes and balance priorities and conflicts according to institutional goals• Apply effective risk management strategies through impact assessment and resource requirements• Modify project scope and budget when required without compromising the quality and objectives of the project• Involve top-level authorities and relevant stakeholders in seeking project buy-in• Identify and apply contemporary project management methodology• Influence and motivate project team to deliver exceptional results• Monitor policy implementation and apply procedures to manage risks	• Understand and conceptualise the long-term implications of desired project outcomes• Direct a comprehensive strategic macro and micro analysis and scope projects accordingly to realise institutional objectives• Consider and initiate projects that focus on achievement of the long-term objectives• Influence people in positions of authority to implement outcomes of projects• Lead and direct translation of policy into workable action plans• Ensures that programmes are monitored to track progress and optimal resource utilisation, and that adjustments are made as needed

Competencies	Basic	Competent	Advanced	Superior
Financial Management	• Understand basic financial concepts and methods as they relate to institutional processes and activities• display awareness into the various sources of financial data, reporting mechanisms, financial governance, processes and systems• Understand the importance of financial accountability• Understand the importance of asset control	• Exhibit knowledge of general financial concepts, planning, budgeting, and forecasting and how they interrelate• Assess, identify and manage financial risks• Assume a cost-saving approval to financial management• Prepare financial reports based on specified formats• Consider and understand the financial implications of decisions and suggestions• Ensure that delegation and instructions are required by National Treasury guidelines are reviewed and updated• Identify and implement proper monitoring and evaluation practices to ensure appropriate spending against budget	• Take active ownership of planning, budgeting, and forecast processes and provides credible answers to queries within own responsibility• Prepare budgets that are aligned to the strategic objectives of the institution•Address complex budgeting and financial management concerns• Put systems and processes in place to enhance the quality and integrity of financial management practices•Advise on policies and procedures regarding asset control• Promote National Treasury's regulatory framework for Financial Management	• Develop planning tools to assist in evaluating and monitoring future expenditure trends• Set budget frameworks for the institution• Set strategic direction for the institution on expenditure and other financial processes• Build and nurture partnerships to improve financial management and achieve financial savings• Actively identify and implement new methods to improve asset control• Display professionalism in dealing with financial data and processes

Competencies	Basic	Competent	Advanced	Superior
Change Leadership	• Display an awareness of change interventions, and the benefits of transformation initiatives• Able to identify basic needs for change• Identify gaps between the current and desired state• Identify potential risk and challenges to transformation, including resistance to change factors•Participate in change programmes and piloting change interventions• Understand the impact of change interventions on the institution within the broader scope of local government	• Perform an analysis of the change impact on the social, political and economic environment• Maintain calm and focus during change• Able to assist team members during change and keep them focused on the deliverables• Volunteer to lead change efforts outside of own work team• Able to gain buy-in and approval for change from relevant stakeholders• Identify change readiness levels and assist in resolving resistance to change factors• Design change interventions that are aligned with the institution's strategic objectives and goals	• Actively monitor change impact and results and convey progress to relevant stakeholders• Secure buy-in and sponsorship for change initiatives• Continuously evaluate change strategy and design and introduce new approaches to enhance the institution's effectiveness• Build an nurture relationships with various stakeholders to establish strategic alliance in facilitating change• Take and lead in impactful change programmes• Benchmark change interventions against best change practices• Understand the impact and psychology of change, and put remedial interventions in place to facilitate effective transformation• Take calculated risk and seek new ideas from best practice scenarios, and identify the potential for implementation	• Sponsor change agents and create a network of change leaders who support the interventions• Actively adapt current structures and processes to incorporate the change interventions• Mentor and guide team members on the effects of change, resistance factors and how to integrate change•Motivate and inspire others around change initiatives

Competencies	Basic	Competent	Advanced	Superior
Governance Leadership	• Display a basic awareness of risk, compliance and governance factors but require guidance and development in implementing such requirements•Understand the structure of cooperative government but requires guidance on fostering workable relationships between stakeholders•Provide input into policy formulation	• Display a thorough understanding of governance and risk and compliance factors and implement plans to address these• Demonstrate understanding of the techniques and processes for optimising risk taking decisions within the institution•Actively drive policy formulation within the institution to ensure the achievement of objectives	Able to link risk initiative into key institutional objectives and drivers• Identify, analyse and measure risk, create valid risk forecasts, and map risk profiles• Apply risk control methodology and approaches to prevent and reduce risk that impede on the achievement of institutional objectives• Demonstrate a thorough understanding of risk retention plans• Identify and implement comprehensive risk management systems and processes• Implement and monitor the formulation of policies, identify and analyse constraints and challenges with implementation and provide recommendations for improvement	• Demonstrate a high level of commitment in complying with governance requirements• implement governance and compliance strategy to ensure achievement of institutional objectives within the legislative framework•Able to advise Local Government on risk management strategies, best practice interventions and compliance management• Able to forge positive relationships on cooperative governance level to enhance the effectiveness of local government• Able to shape, direct and drive the formulation of policies on a macro level
Core Competencies				

Competencies	Basic	Competent	Advanced	Superior
Moral competence	• Realise the impact of acting with integrity, but requires guidance and development in implementing principles• follow the basic rules and regulations of the institution• Able to identify basic moral situations, but requires guidance and development in understanding and reasoning with moral intent	• Conduct self in alignment with the values of Local Government and the institution• Able to openly admit own mistakes and weaknesses and seek assistance from others when unable to deliver• Actively report fraudulent activity and corruption within local government• Understand and honour the confidential nature of matters without seeking personal gain• Able to deal with situations of conflict of interest promptly and in the best interest of local government	• Identify, develop, and apply measures of self-correction• Able to gain trust and respect through aligning actions with commitments•Make proposals and recommendations that are transparent and gain the approval of relevant stakeholders• Present values, beliefs and ideas that are congruent with the institution's rules and regulations• Takes an active stance against corruption and dishonesty when noted• Actively promote the value of the institution to internal and external stakeholders• Able to work in unity with a team and not seek personal gain• Apply universal moral principles consistently to achieve moral decisions	• Create an environment conducive of moral practices• Actively develop and implement measures to combat fraud and corruption• Set integrity standards and shared accountability measures across the institution to support the objectives of local government• Take responsibility for own actions and decisions, even if the consequences are unfavourable

Competencies	Basic	Competent	Advanced	Superior
Planning and Organising	• Able to follow basic plans and organise tasks around set objectives• Understand the process of planning and organising but requires guidance and development in providing detailed and comprehensive plans• Able to follow existing plans and ensure that objectives are met• Focus on short-term objectives in developing plans and actions • Arrange information and resources required for a task, but require further structure and organisation	• Actively and appropriately organise information and resources required for a task•Recognise the urgency and importance of tasks• Balance short and long-term plans and goals and incorporate into the team's performance objectives• Schedule tasks to ensure they are performed within budget and with efficient use of time and resources• Measures progress and monitor performance results	• Able to define institutional objectives, develop comprehensive plans, integrate and coordinate activities, and assign appropriate resources for successful implementation• Identify in advance required stages and actions to complete tasks and projects• Schedule realistic timelines, objectives and milestones for tasks and projects• Produce clear, detailed and comprehensive plans to achieve institutional objectives• Identify possible risk factors and design and implement appropriate contingency plans• Adapt plans in light of changing circumstances• Prioritise tasks and projects according to their relevant urgency and importance	• Focus on broad strategies and initiatives when developing plans and actions• Able to project and forecast short, medium and long term requirements of the institution and local government• Translate policy into relevant projects to facilitate the achievement of the institutional objectives

Competencies	Basic	Competent	Advanced	Superior
Analysis and Innovation	• Understand the basic operation of analysis, but lack detail and thoroughness• Able to balance independent analysis with requesting assistance from others• Recommend new ways to perform tasks within own function• Propose simple remedial interventions that marginally challenges the status quo• Listen to the ideas and perspectives of others and explore opportunities to enhance such innovative thinking	• Demonstrate logical problem solving techniques and approaches and provide rationale for recommendations• Demonstrate objectivity, insight, and thoroughness when analysing problems• Able to break down complex problems into manageable parts and identify solutions• Consult internal and external stakeholders on opportunities to improve processes and service delivery • Clearly communicate the benefits of new opportunities and innovative solutions to stakeholders• Continuously identify opportunities to enhance internal processes• Identify and analyse opportunities conducive to innovative approaches and propose remedial intervention	• Coaches team members on analytical and innovative approaches and techniques• Engage with appropriate individuals in analysing and resolving complex problems• Identify solutions on various areas in the institution • Formulate and implement new ideas throughout the institution• Able to gain approval and buy-in for proposed interventions from relevant stakeholders• Identify trends and best practices in process and service delivery and propose institutional application• Continuously engage in research to identify client needs	• Demonstrate complex analytical and problem solving approaches and techniques• Create an environment conducive to analytical and fact-based problem-solving• Analyse, recommend solutions and monitor trends in key challenges to prevent and manage occurrence• Create an environment that fosters innovative thinking and follows a learning organisation approach• Be a thought leader on innovative customer service delivery, and process optimisation• Play an active role in sharing best practice solutions and engage in national and international local government seminars and conferences

Competencies	Basic	Competent	Advanced	Superior
Knowledge and Information Management	• Collect, categorise and track relevant information required for specific tasks and projects• Analyse and interpret information to draw conclusions• Seek new sources of information to increase the knowledge base• Regularly share information and knowledge with internal stakeholders and team members	• Use appropriate information systems and technology to manage institutional knowledge and information sharing• Evaluate data from various sources and use information effectively to influence decisions and provide solutions• Actively create mechanisms and structures for sharing of information• Use external and internal resources to research and provide relevant and cutting-edge knowledge to enhance institutional effectiveness and efficiency	• Effectively predict future information and knowledge management requirements and systems• Develop standards and processes to meet future knowledge management needs• Share and promote best-practice knowledge management across various institutions• Establish accurate measures and monitoring systems for knowledge and information management• Create a culture conducive of learning and knowledge sharing• Hold regular knowledge and information sharing sessions to elicit new ideas and share best practice approaches	• Create and support a vision and culture where team members are empowered to seek, gain and share knowledge and information• Establish partnerships across local government to facilitate knowledge management• demonstrate a mature approach to knowledge and information sharing with an abundance and assistance approach• Recognise and exploit knowledge points in interactions with internal and external stakeholders

Competencies	Basic	Competent	Advanced	Superior
Communication	• Demonstrate an understanding for communication levers and tools appropriate for the audience, but requires guidance in utilising such tools• Express ideas in a clear and focused manner, but does not always take the needs of the audience into consideration• Disseminate and convey information and knowledge adequately	• Express ideas to individuals and groups in formal and informal settings in a manner that is interesting and motivating• Able to understand, tolerate and appreciate diverse perspectives, attitudes and beliefs• Adapt communication content and style to suit the audience and facilitate optimal information transfer• Deliver content in a manner that gains support, commitment and agreement from relevant stakeholders• Compile clear, focused, concise and well-structured written documents	• Effectively communicate high-risk and sensitive matters to relevant stakeholders• Develop a well-defined communication strategy • Balance political perspectives with institutional needs when communicating viewpoints on complex issues• Able to effectively direct negotiations around complex matters and arrive at a win-win situation that promotes Batho Pele principles• Market and promote the institution to external stakeholders and seek to enhance a positive image of the institution• Able to communicate with the media with high levels of moral competence and discipline	• Regarded as a specialist in negotiations and representing the institution• Able to inspire and motivate others through positive communication that is impactful and relevant•

Competencies	Basic	Competent	Advanced	Superior
Results and Quality Focus	• Understand quality of work but requires guidance in attending to important matters• Show a basic commitment to achieving the correct results• Produce the minimum level of results required in the role• Produce outcomes that is of a good standard• Focus on the quantity of output but requires development in incorporating the quality of work• Produce quality work in general circumstances, but fails to meet expectation when under pressure	• Focus on high-priority actions and does not become distracted by lower-priority activities • Display firm commitment and pride in achieving the correct results• Set quality standards and design processes and tasks around achieving set standards• Produce output of high quality • Able to balance the quantity and quality of results in order to achieve objectives• Monitors progress, quality of work, and use of resources; provide status updates, and make adjustments as needed	• Consistently verify own standards and outcomes to ensure quality output• Focus on the end result and avoids being distracted• Demonstrate a determined and committed approach to achieving results and quality standards• Follow task and projects through to completionV Set challenging goals and objectives to self and team and display commitment to achieving expectations• Maintain a focus on quality outputs when placed under pressure• Establishing institutional systems for managing and assigning word, defining responsibilities, tracking, monitoring and measuring success, evaluating and valuing the work of the institution	• Coach and guide others to exceed quality standards and results• Develop challenging, client-focused goals and sets high standards for personal performance• Commit to exceed the results and quality standards, monitor own performance and implement remedial interventions when required• Work with team to set ambitious and challenging team goals, communicating long- and short-term expectations• Take appropriate risks to accomplish goals• Overcome setbacks and adjust action plans to realise goals• Focus people on critical activities that yield a high impact